



480.331.5002 www.excelsocialservices.com

Child/Adolescent Demographic Information

Date _____

Child Name: _____ DOB: _____ Age: _____

Child Primary Residence: _____ City: _____ Zip: _____

Caregiver(s) at this address: _____

We can send billing/treatment information to this address? Yes No

Child Second Residence _____ City: _____ Zip: _____

Caregiver(s) at this address: _____

We can send billing/treatment information to this address? Yes No

Relationship Status of Child's Parents: Married Divorced Separated Widowed Other

If divorced, what is the custody agreement? Custodian Parent: Mother Father

Joint Physical Custody: 50/50 NON 50/50: Mother Father

Sole Physical Custody: Physical custodial parent: Mother Father

Non-Legal/Physical Custodian Parent's Visitation Rights:

Mother: _____ Occupation: _____

Employer: _____ Home phone: _____ Cell #: _____

Father: _____ Occupation: _____

Employer: _____ Home phone: _____ Cell #: _____

Referred by: Physician Friend Google Ad Website Other _____

I give permission to receive messages via:

Email _____

Text _____ Phone _____

Parent/Legal Guardian Signature: _____ Date: _____

Parent/Legal Guardian Signature: _____ Date: _____

Parent/Guardian Questionnaire

Each parent should complete their own questionnaire

Relationship to child: _____

My child's strengths are:

The 3 things that concern me the MOST are:

1. _____

2. _____

3. _____

What effect have these difficulties had on your child and your family?

What is the most challenging part of your relationship with your child?

I discipline my child in the following ways:

I want to improve my relationship with my child in the following ways:

The things I enjoy most about my relationship with my child are:

The 3 GOALS that I have for my child's therapy are:

1. _____

2. _____

3. _____

I will know things are better when:

1. _____

2. _____

3. _____

Parent/Guardian signature: _____

Date _____

Therapist's Notes:

Discussion of Goals and Methods:

Intake Questionnaire

Child Name: _____ DOB: _____ Age: _____

Person completing form: _____

Briefly describe the main reason you are seeking help for your child:

Please list all those living in your home besides the child. This includes spouse, siblings, partner, friends, and relatives:

Name	Age	Gender	Relationship to Child
		<input type="checkbox"/> M <input type="checkbox"/> F	
		<input type="checkbox"/> M <input type="checkbox"/> F	
		<input type="checkbox"/> M <input type="checkbox"/> F	
		<input type="checkbox"/> M <input type="checkbox"/> F	
		<input type="checkbox"/> M <input type="checkbox"/> F	

Separation/Divorce:

Are parents separated or divorced?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, for how long? _____
If parents are separated/divorced, does non-custodia parent share legal custody?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Are both parents aware that this child will be receiving counseling?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Does child have contact with both parents	<input type="checkbox"/> Yes <input type="checkbox"/> No	How often? _____

Counseling History:

Has your child previously received counseling?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, when and for what? _____ _____
Do you think that it was a positive experience for your child?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Was it a positive experience for both parents	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Has your child received medication for behavior or moods?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, what was the outcome? _____

Please complete the following questions:

How well does your child fall asleep, stay asleep and wake up from naps and in the morning?

How does your child respond to separate?

What is your child's favorite things to do?

Please describe a typical day in the life of your child:

What is the most important thing that I can do for you today?

Medical History:		
Pediatric office:	Doctor:	
Address:	Phone:	
Does your child have any current/past medical/physical concern?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, please describe: _____ _____
Has your child had any of the following? If yes, please explain:		
Head injuries?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, did your child lose consciousness? <input type="checkbox"/> Yes <input type="checkbox"/> No
Hospitalizations?	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Surgeries?	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Medical procedures?	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Seizures? Serious illness	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____

<input type="checkbox"/> Hearing difficulties.	<input type="checkbox"/> Eye/vision problems	<input type="checkbox"/> asthma
<input type="checkbox"/> Sensory problems (i.e. doesn't want to touch certain textures; bothered by bright lights)		
<input type="checkbox"/> Fine motor problems (handwriting, cutting, using fingers)		
<input type="checkbox"/> Gross motor problems (clumsy, poor balance, trouble running)		
<input type="checkbox"/> Allergies (food, pet, etc.) <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what?		

Current Medications: please add additional information on back if needed:				
Name of Medication	Dose/frequency	Reason	How long prescribed	Prescribing Doctor

Prenatal/Birth History:	
Did mother receive prenatal care?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Were there any complications during: Pregnancy.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Labor.....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Delivery.....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Was child born premature or full-term? <input type="checkbox"/> Vaginal or <input type="checkbox"/> Caesarian?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Child's weight at birth? _____	
Was there an extended hospital stay for mother/child after delivery?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did child spend any time in the NICU?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Alcohol or drug use during pregnancy?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Use of medication during pregnancy?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did mother have post-partum depression?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Please check any items below that your child experienced as an infant or toddler:	
<input type="checkbox"/> Exposure to lead	<input type="checkbox"/> Poor attachment to parents/caregivers
<input type="checkbox"/> Repetitive movements	<input type="checkbox"/> Slow response when called by name
<input type="checkbox"/> Walking/gross motor delay	<input type="checkbox"/> Avoidance of eye contact
<input type="checkbox"/> Difficult to comfort	<input type="checkbox"/> Sleeping difficulties
<input type="checkbox"/> Speech/Language delay	<input type="checkbox"/> Problems eating
<input type="checkbox"/> Hand coordination/fine motor delay	<input type="checkbox"/> Separation from parents
<input type="checkbox"/> Overly social/friendly	<input type="checkbox"/> Not wanting touch
<input type="checkbox"/> Eating non-foods	<input type="checkbox"/> Loss of previous abilities

<input type="checkbox"/> Clingy	<input type="checkbox"/> Other
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Developmental Milestones: Please note any delays or concerns with following milestones:	
Sitting:	Crawling:
Standing:	Walking:
First word:	Two-word sentences
Toilet trained	Imitates others

Education:		
School:	Grade:	Teacher:
Has your child attended other schools?	<input type="checkbox"/> Yes <input type="checkbox"/> No	How many?
What prompted the change? _____		
Overall, how is your child academic progress? <input type="checkbox"/> Excellent <input type="checkbox"/> good fair <input type="checkbox"/> Poor <input type="checkbox"/> struggling		
Does your child receive any special services? <input type="checkbox"/> Tutoring (in school/private) <input type="checkbox"/> occupational/speech/physical therapy <input type="checkbox"/> IEP Others: _____		
Have you ever been called to pick your child up at school due to misbehavior? <input type="checkbox"/> Yes <input type="checkbox"/> No For what: _____		
Has your child ever had detention, been suspended or asked to leave a school? <input type="checkbox"/> Yes <input type="checkbox"/> No How long ago: _____		
Does your child ever report not liking school or teachers? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Family Mental Health History – Family history is important to understanding your child’s behavior and treatment. Please indicate below if anyone in the family has experienced the following:		
Has anyone experienced?	Mother’s side	Father’s side
Anxiety		
Depression		
Bipolar disorder		

Learning disorder (ADHD, dyslexia)		
Drug abuse		
Alcohol abuse		
Panic Attacks		
Collecting useless items		
Schizophrenia		
Suicide attempts		
Completed suicide		
Violent temper		
Abuse (physical/emotional/verbal/sexual		
Hallucinations or delusions		
Strange behavior or thinking		
Other:		

Behavior Checklist: Pleaser check items that describe your child's behavior for the past year:	
<input type="checkbox"/> Academic/homework problems	<input type="checkbox"/> Being bullied or bullying
<input type="checkbox"/> Not interested in things	<input type="checkbox"/> Repetitive habits
<input type="checkbox"/> Angry mood/rages	<input type="checkbox"/> Bossiness
<input type="checkbox"/> Paying attention, focusing difficulties	<input type="checkbox"/> Unusual behavior
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Confused thinking
<input type="checkbox"/> Perfectionism	<input type="checkbox"/> Self-injury
<input type="checkbox"/> Arguing	<input type="checkbox"/> Crying frequently
<input type="checkbox"/> Playing with fire	<input type="checkbox"/> Separation anxiety
<input type="checkbox"/> Defiant (to parents or other adults	<input type="checkbox"/> Hair pulling
<input type="checkbox"/> Sexualized behavior that seems inappropriate	<input type="checkbox"/> Eating issues (too much, too little)
<input type="checkbox"/> Destroys things	<input type="checkbox"/> Stealing
<input type="checkbox"/> Shyness (excessive)	<input type="checkbox"/> Strong feelings of guilt or shame
<input type="checkbox"/> Disorganized, loses things	<input type="checkbox"/> Easily frustrated
<input type="checkbox"/> Sleeping, waking difficulties	<input type="checkbox"/> Emotional outbursts
<input type="checkbox"/> Doesn't want to try new things	<input type="checkbox"/> Suicide attempts
<input type="checkbox"/> Somatic complaints (headaches/stomachaches)	<input type="checkbox"/> Fears
<input type="checkbox"/> Suicidal thoughts (says wants to die)	<input type="checkbox"/> Grief/loss
<input type="checkbox"/> Forgetfulness	<input type="checkbox"/> Threats or comments about hurting self
<input type="checkbox"/> Talking back	<input type="checkbox"/> Frequent conflict
<input type="checkbox"/> Threats or comments about hurting others	<input type="checkbox"/> Tantrums
<input type="checkbox"/> Hard to make/keep friends	<input type="checkbox"/> Hears or sees things other do not
<input type="checkbox"/> Too concerned with neatness	<input type="checkbox"/> Toileting

<input type="checkbox"/> Hits others	<input type="checkbox"/> Strong reactions to textures, light, sound
<input type="checkbox"/> Transitions are difficult	<input type="checkbox"/> Hyper: trouble sitting still
<input type="checkbox"/> Hurts animals	<input type="checkbox"/> Unhappy, sad or depressed
<input type="checkbox"/> Wetting/soiling pants or bed	<input type="checkbox"/> Impulsive
<input type="checkbox"/> Lack of confidence	<input type="checkbox"/> Unusual thoughts
<input type="checkbox"/> Learning and remembering problem	<input type="checkbox"/> Irritable
<input type="checkbox"/> Mood quickly goes up and down	<input type="checkbox"/> Worries a lot
<input type="checkbox"/> Withdrawn, not sociable	<input type="checkbox"/> yelling
<input type="checkbox"/> Nightmares/Night terrors	<input type="checkbox"/> Won't speak outside the house

Therapist Note:

Therapist Name: _____

Therapist Signature: _____ Date: _____